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### **##VERIFIED##**

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The first phase of this comprehensive study of the State Shipbuilding Corporation was completed in 2004. It was based on data gathered over three years, and was primarily focused on the area of portfolio management. In addition, the second phase of this study is in progress, and is based on data gathered over the last three years. An initial report of this second phase was released earlier this year, and it is available online at <http://www.tatashipbuilding.com/Study/>. Despite these concerns, however, the latest US Department of Commerce report on trade between China and its trading partners—which covered trade in goods, services, and investment, and was released on Thursday, July 24, 2015, and includes a large update on China's growing exports and imports—indicates that trade has grown steadily since the 7th round of bilateral talks in 2009, reaching \$525.5 billion last year. China's trade surplus expanded from \$21.3 billion in 2009 to \$186.7 billion in 2014, though it is widely expected to shrink this year to \$130 billion, or 2.5% of GDP. The Asian Development Bank, for its part, projects that China's trade surplus will reach \$226 billion by 2020. Tata Consulting Services in China (TCS) is a joint venture between Tata Sons Limited and Xiamen, Foshan, Zhuhai, Chongqing and Shanghai companies to provide a broad range of services to clients in the China market. TCS serves major clients from the utilities and infrastructure, energy, health, e-government, logistics, transportation and industrial sectors. Its clients include Fortune Global 500 companies, state-owned enterprises and municipal government departments, as well as institutions of higher education.

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The Chinese government has made it very clear that it wants to put in place a more flexible and competitive environment in which energy would be sold in various formats, such as coal and gas, electricity, transport and other services like water. Selling energy in various formats will give the government flexibility to meet its broad objectives of energy security and efficiency. For example, it wants to reduce the role of coal in generating electricity. Where coal is needed to meet electricity demand in particular sectors of the economy, it also wants to offer markets for electricity produced from other energy sources, such as natural gas or renewables. The overall objective is to reduce the amount of coal being used to generate power and improve the efficiency of coal usage. This may involve the use of modern equipment and more intelligent use of the coal by demanding more efficient plant design. Beijing has cemented its status as a middle power. This assessment is in the wake of the U.S. congressional testimony of the Admiral of the U.S. Navy, Admiral Gary Roughead, head of the U.S. Pacific Fleet and commander of all the Navy forces in the Pacific region on Wednesday 13 December 2007. In an unprompted response to a question from the ranking Democrat on the House Armed Services Committee, Eric Cantor (R-VA), admiral roughead expressed great concern that China is a threat and is rapidly becoming a great power, adding, we should be very concerned about a rise to greatness of China. 5ec8ef588b

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